

## Course duration

- 3 days

## Course Benefits

- Learn core Project Management Concepts
- Learn how Social Styles impact Project Management
- Learn to define and initiate a project
- Learn to define a project plan, scope statement and identify deliverables
- Learn to use a Work Breakdown Structure
- Learn to estimate task duration and costs
- Learn to schedule tasks and estimate resource requirements
- Learn to acquire and assign resources to the project plan
- Learn to implement quality and change control mechanisms
- Learn to manage and respond to risk
- Learn to execute the project plan and track progress
- Learn to monitor and control project progress
- Learn how to close a project successfully

## Available Delivery Methods

### Public Class

Public expert-led online training from the convenience of your home, office or anywhere with an internet connection. Guaranteed to run .

### Private Class

Private classes are delivered for groups at your offices or a location of your choice.

## Course Outline

1. Introduction
  1. Workshop Logistics
  2. Workshop Materials
  3. How to Get the Most Out of This Workshop
  4. Workshop Objectives
  5. Workshop Contents
2. Project Management Concepts
  1. Project Management in the Enterprise Environment

2. Programs
3. Projects and Sub-Projects
4. Portfolios
5. Project Management Offices (PMOs)
6. So What is Project Management?
7. Project Management Activities
8. The Project Management Process
9. Project Phases in Project Management
10. Project Life Cycle (PLC)
11. Rolling Wave Planning
12. What Defines a Successful Project?
13. The Project Management Triangle
14. Critical Success Factors
15. The Project Manager's Skills and Knowledge
16. The Project Manager's Role
17. The Project Participants
18. The Project Sponsor
19. The Stakeholders
20. The Project Team
21. The Project Environment
22. Culture and Style
23. Structure
24. Project Management System
3. The People Side of Project Management
  1. The People Side of Project Management
  2. The People Side
  3. The Social Style Model™
  4. Behavioral Dimensions
  5. Assertiveness
  6. Responsiveness
  7. The Social Style
  8. Social Style Characteristics
  9. Social Style Strengths and Challenges
  10. Social Style and Backup Behavior
  11. Versatility
  12. Working with Others
  13. Analytical Social Style
  14. Driving Social Style
  15. Expressive Social Style
  16. Amiable Social Style
  17. Building on Your Strengths
  18. Classification Ethics
  19. The Communication Process
  20. Virtual Communications
4. Initiating the Project
  1. Project Initiation
  2. Defining Need

3. Defining Feasibility
4. Demonstrating Need and Feasibility
5. Project Stakeholder Management
6. Identify Stakeholders
7. Stakeholder Analysis
8. Plan Stakeholder Engagement
9. Manage Stakeholder Engagement
10. Monitor Stakeholder Engagement
11. Project Charter
12. Project Description
13. Project Purpose
14. Project Objectives
15. Project Requirements
16. Triangle Flexibility
5. Planning the Project
  1. Planning the Project
  2. Why Do You Plan?
  3. Developing the Project Management Plan
  4. Components of the Project Management Plan
  5. Project Scope
  6. Project Scope Statement
  7. Project Deliverables
  8. Exclusions
  9. Constraints
  10. Assumptions
  11. Approach
  12. Plan Procurement Management
  13. Characteristics of an Effective Project Plan
  14. The Investment of Planning
6. Decomposition Using a Work Breakdown Structure
  1. Project Decomposition
  2. Benefits of Decomposition
  3. Decomposition Using a Work Breakdown Structure
  4. Benefits of the Work Breakdown Structure
  5. Work Breakdown Structure Hierarchy
  6. Work Breakdown Structure Format
  7. Work Package
  8. Work Breakdown Structure Template
  9. Work Breakdown Structure Graphic Conventions
  10. Work Breakdown Structure Diagramming Rules
  11. Demonstration: Work Breakdown Structure
  12. Work Breakdown Structure List Conventions
  13. Work Breakdown Structure Dictionary
  14. Activity Definition
  15. Activities
  16. Skills Matrix
  17. Scope Baseline

7. Estimating

1. Estimating Accuracy
2. Effort, Duration, and Cost
3. Effort vs Duration
4. Methods for Estimating Effort
5. Weighted Average
6. Expert Judgment, Delphi, and Parametric Estimating
7. Analogous and Computerized Tools
8. Analogous Estimating
9. Computerized Tools
10. Function Point Estimating
11. Function Point Analysis
12. Estimating Variables
13. Estimating Cost
14. Cost Budgeting
15. Cost Baseline

8. Sequencing and Scheduling

1. Sequencing and Scheduling
2. Determining Sequence and Schedule
3. Project Schedule Network Diagram
4. Precedence Diagramming Method (PDM)
5. Precedence Diagramming
6. Dependencies
7. Milestones
8. Producing the Network Diagram
9. Precedence Logic
10. Estimating Activity Resources
11. Estimating Activity Duration
12. Lag
13. Lead
14. Apply the Calendar
15. Critical Path Method
16. Critical Path
17. Determine the Critical Path — Forward Pass
18. Calculating Float — Backward Pass
19. Gantt and Bar Charts
20. Time/Cost Trade-Off

9. Organizing and Acquiring Staff

1. Resource Planning
2. Acquire the Project Team
3. Responsibility Assignment Matrix
4. Constraints
5. Resource Histograms
6. Resource Leveling
7. Develop the Project Team
8. Team Website

10. Control Plans

1. Planning for Control
2. Quality Management Plan
3. Quality Planning
4. Quality Assurance
5. Quality Control
6. Communications Management Plan
7. Developing the Communication Plan
8. Examples of Communication Plans
9. Change Control
10. Reasons for Change
11. A Typical Change Control Procedure
12. Example of a Change Request Form
11. Risk Management
  1. Risk Management
  2. What is Risk?
  3. Elements of Risk Management
  4. Risk Management Planning
  5. Risk Identification
  6. Qualitative Risk Analysis
  7. Quantitative Risk Analysis
  8. Risk Response Planning
  9. Responses for Negative Risk; ie Threats
  10. Responses for Positive Risk; ie Opportunities
  11. The Risk Register
  12. Contingencies and Reserves
  13. Risk Management Method
12. Executing the Project
  1. Project Execution
  2. Guidelines for Executing a Project Phase
  3. Tools and Techniques for Executing the Project Plan
  4. Project Kickoff
  5. Work Results
  6. Tracking Progress via Status Reports
  7. Assessing Project Status via Status Meetings
  8. Pitfalls of Project Execution
13. Monitoring and Controlling the Project
  1. Project Control
  2. Key Control Activities
  3. Planning Versus Monitoring and Controlling
  4. Prerequisites for Effective Monitoring and Controlling
  5. Performance Monitoring and Reporting
  6. Performance Reports
  7. Current State Report
  8. Original Baseline Report
  9. Trend Report
  10. Narrative Overview Report
  11. Trend Analysis

- 12. Interpreting Trends
- 13. Example of Trend Analysis
- 14. Questions to Ask Yourself
- 15. Taking Corrective Action
- 16. To Control Quality
- 17. To Shorten the Project Duration (Time)
- 18. To Reduce Costs
- 19. To Accommodate Increasing Scope
- 20. To Monitor Risks
- 21. Tracking and Logging Changes
- 22. Requested Modifications
- 23. Corrective Actions
- 24. Example Change Log Report
- 25. Guidelines for Monitoring and Controlling a Project Phase
- 26. Pitfalls to Project Control
- 14. Closing the Project
  - 1. Closing
  - 2. Administrative Closure Activities
  - 3. Lessons Learned
  - 4. Example Closeout Report

## Class Materials

Each student will receive a comprehensive set of materials, including course notes and all the class examples.